



Webinar "Conflito na Ucrânia Impacto nas cadeias de abastecimento"

Giulia Del Brenna
European Commission, DG GROW

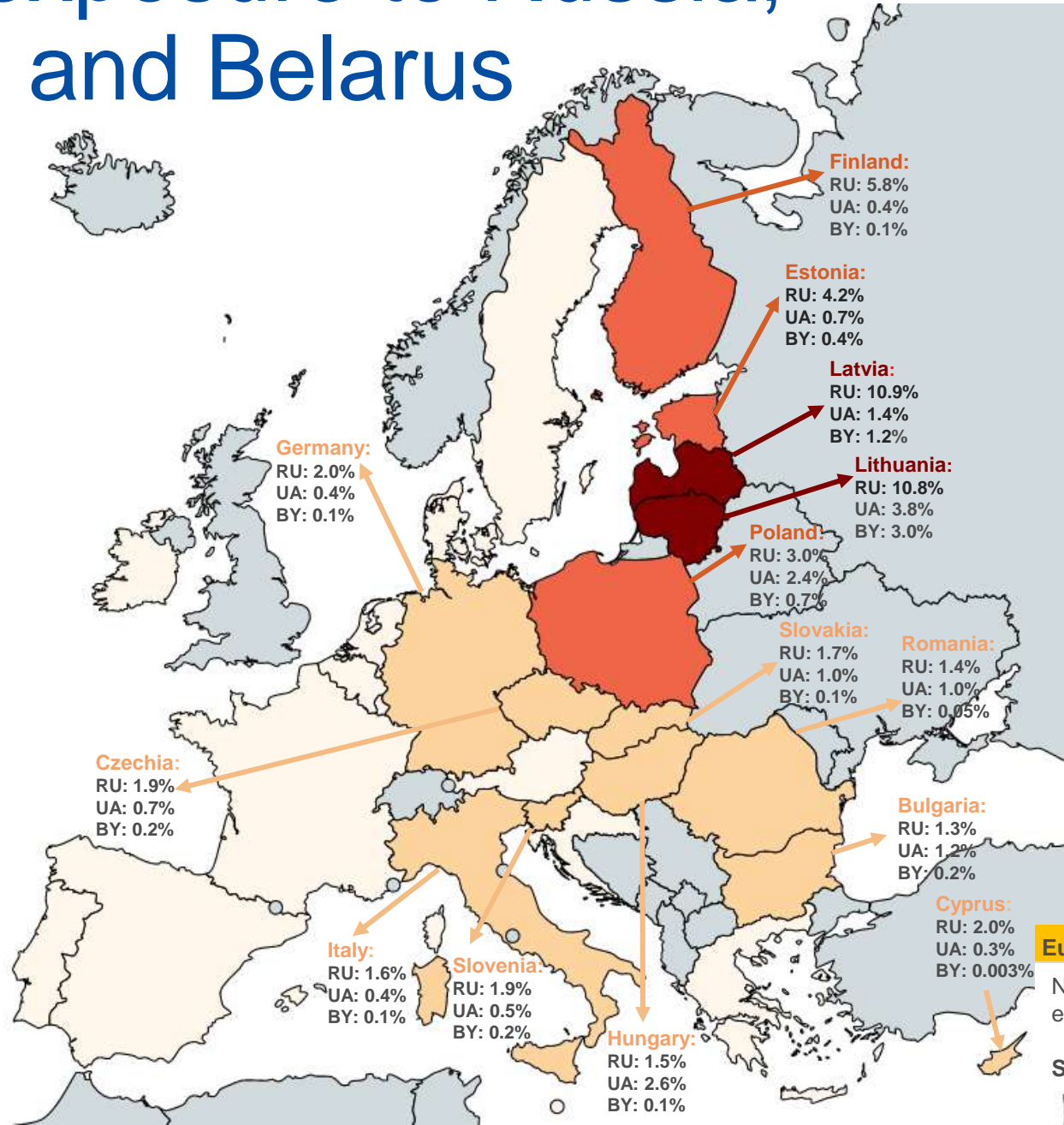
21 Abril 2022

Outline of the presentation

1. EU exposure to the crisis
2. Challenges for companies
3. Measures at EU and Member State level

1. Trade and FDI Exposure

Export exposure to Russia, Ukraine and Belarus (2021)



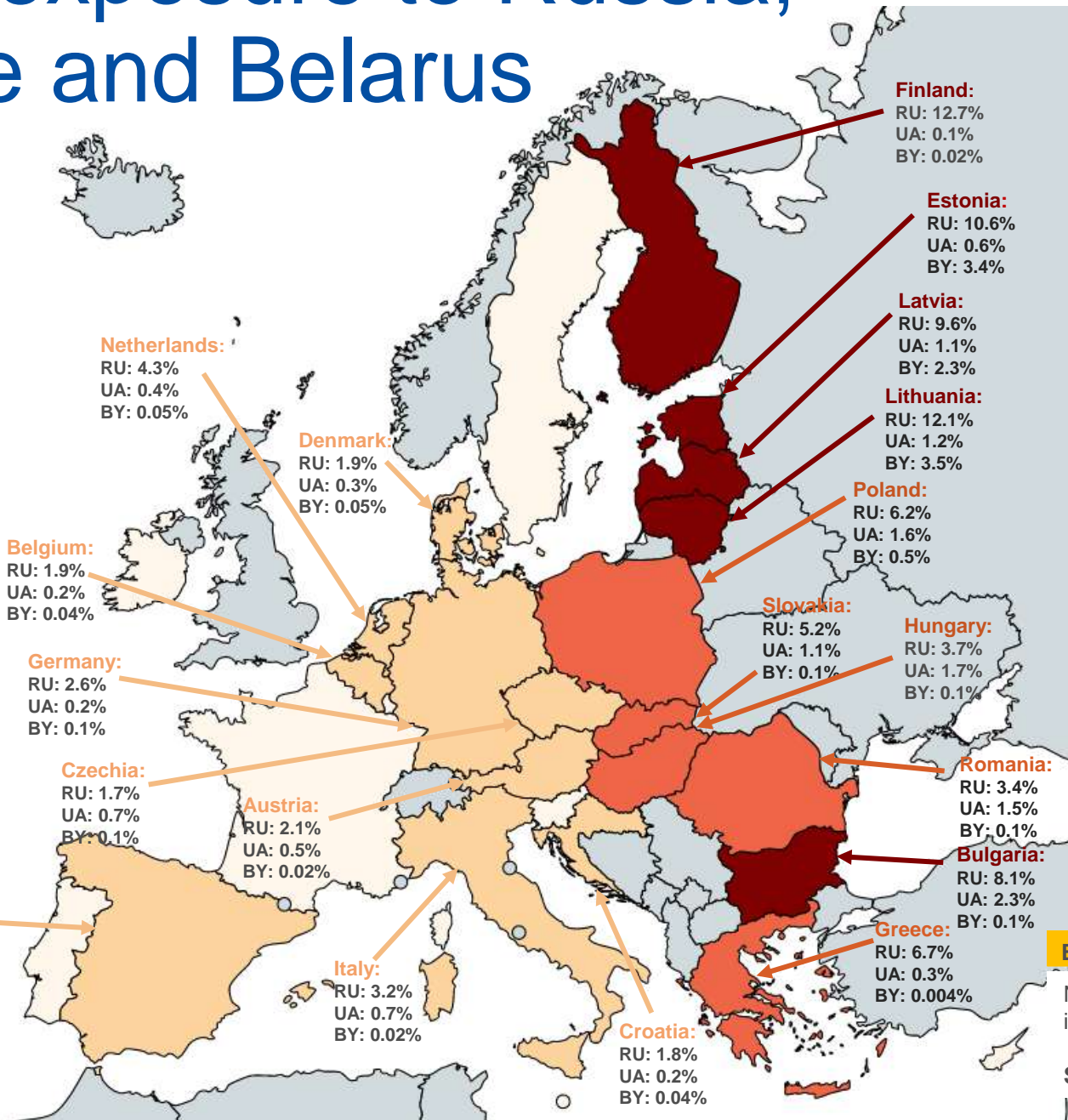
Exporter	Share of Russia in total exports	Share of Ukraine in total exports	Share of Belarus in total exports
Austria	1.3%	0.4%	0.1%
Belgium	1.0%	0.2%	0.05%
Bulgaria	1.3%	1.2%	0.2%
Croatia	1.1%	0.3%	0.1%
Cyprus	2.0%	0.3%	0.003%
Czechia	1.9%	0.7%	0.2%
Denmark	1.0%	0.4%	0.1%
Estonia	4.2%	0.7%	0.4%
Finland	5.8%	0.4%	0.1%
France	1.3%	0.2%	0.04%
Germany	2.0%	0.4%	0.1%
Greece	0.5%	0.8%	0.04%
Hungary	1.5%	2.6%	0.1%
Ireland	0.3%	0.1%	0.002%
Italy	1.6%	0.4%	0.1%
Latvia	10.9%	1.4%	1.2%
Lithuania	10.8%	3.8%	3.0%
Luxembourg	1.2%	0.1%	0.02%
Malta	0.3%	0.2%	0.0001%
Netherlands	1.2%	0.2%	0.04%
Poland	3.0%	2.4%	0.7%
Portugal	0.3%	0.1%	0.02%
Romania	1.4%	1.0%	0.05%
Slovakia	1.7%	1.0%	0.1%
Slovenia	1.9%	0.5%	0.2%
Spain	0.7%	0.2%	0.03%
Sweden	1.5%	0.3%	0.2%
European Union	1.7%	0.5%	0.1%

Note: The shares reflect the share of RU, UA, BY in total exports of goods for each Member State and the EU-27.

Source: COMEXT.

Import exposure to Russia, Ukraine and Belarus (2021)

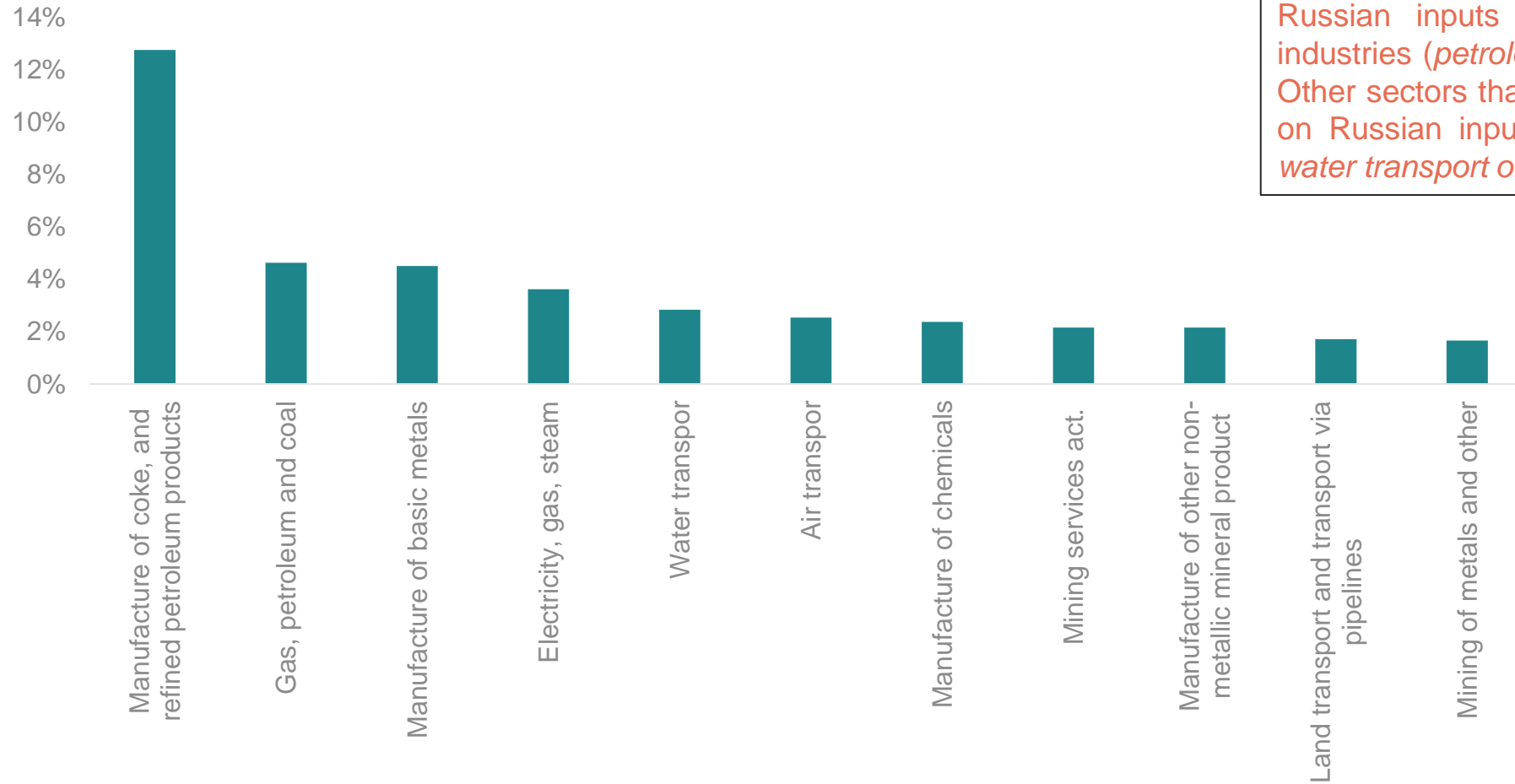
Importer	Share of Russia in total imports	Share of Ukraine in total imports	Share of Belarus in total imports
Austria	2.1%	0.5%	0.02%
Belgium	1.9%	0.2%	0.04%
Bulgaria	8.1%	2.3%	0.1%
Croatia	1.8%	0.2%	0.04%
Cyprus	1.1%	0.3%	0.002%
Czechia	1.7%	0.7%	0.1%
Denmark	1.9%	0.3%	0.05%
Estonia	10.6%	0.6%	3.4%
Finland	12.7%	0.1%	0.02%
France	1.5%	0.1%	0.01%
Germany	2.6%	0.2%	0.1%
Greece	6.7%	0.3%	0.004%
Hungary	3.7%	1.7%	0.1%
Ireland	0.6%	0.1%	0.02%
Italy	3.2%	0.7%	0.02%
Latvia	9.6%	1.1%	2.3%
Lithuania	12.1%	1.2%	3.5%
Luxembourg	0.1%	0.1%	0.003%
Malta	0.2%	0.1%	0.001%
Netherlands	4.3%	0.4%	0.05%
Poland	6.2%	1.6%	0.5%
Portugal	1.3%	0.4%	0.01%
Romania	3.4%	1.5%	0.1%
Slovakia	5.2%	1.1%	0.1%
Slovenia	0.9%	0.3%	0.05%
Spain	1.7%	0.4%	0.02%
Sweden	1.3%	0.1%	0.03%
European Union	3.0%	0.5%	0.1%



Note: The shares reflect the share of RU, UA, BY in total imports of goods for each Member State and the EU-27.

Source: COMEXT.

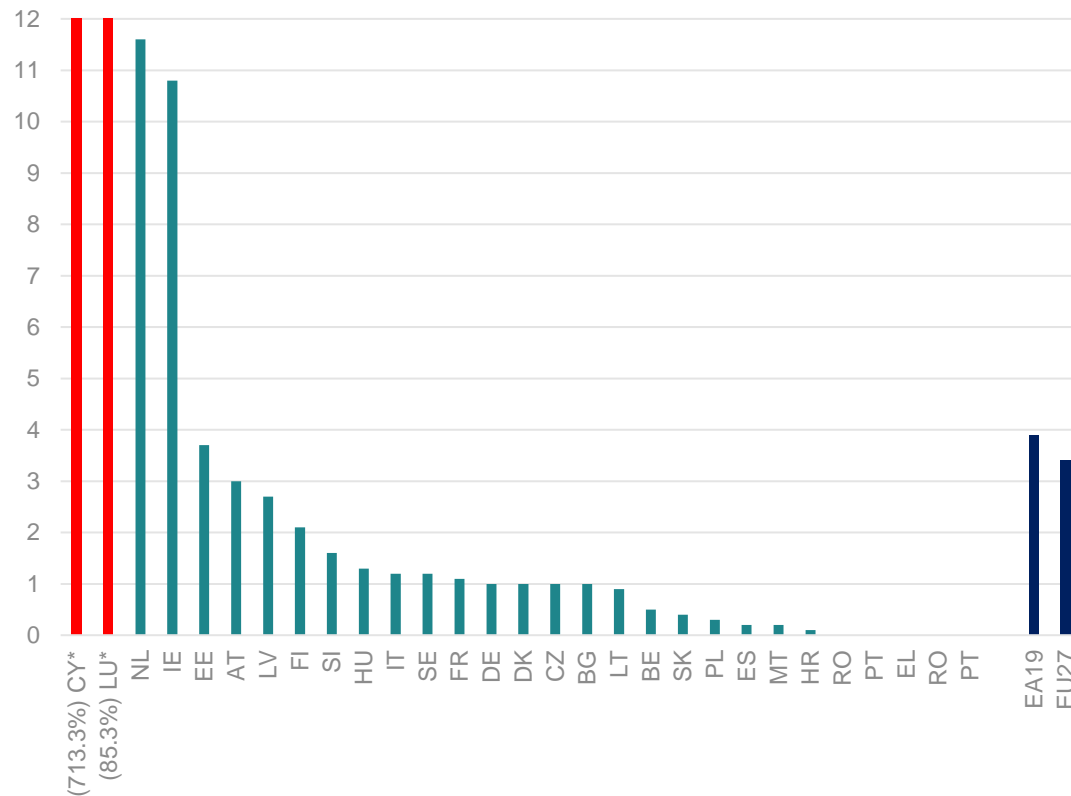
Russian share (in value added) in sectoral supply chains in the EU



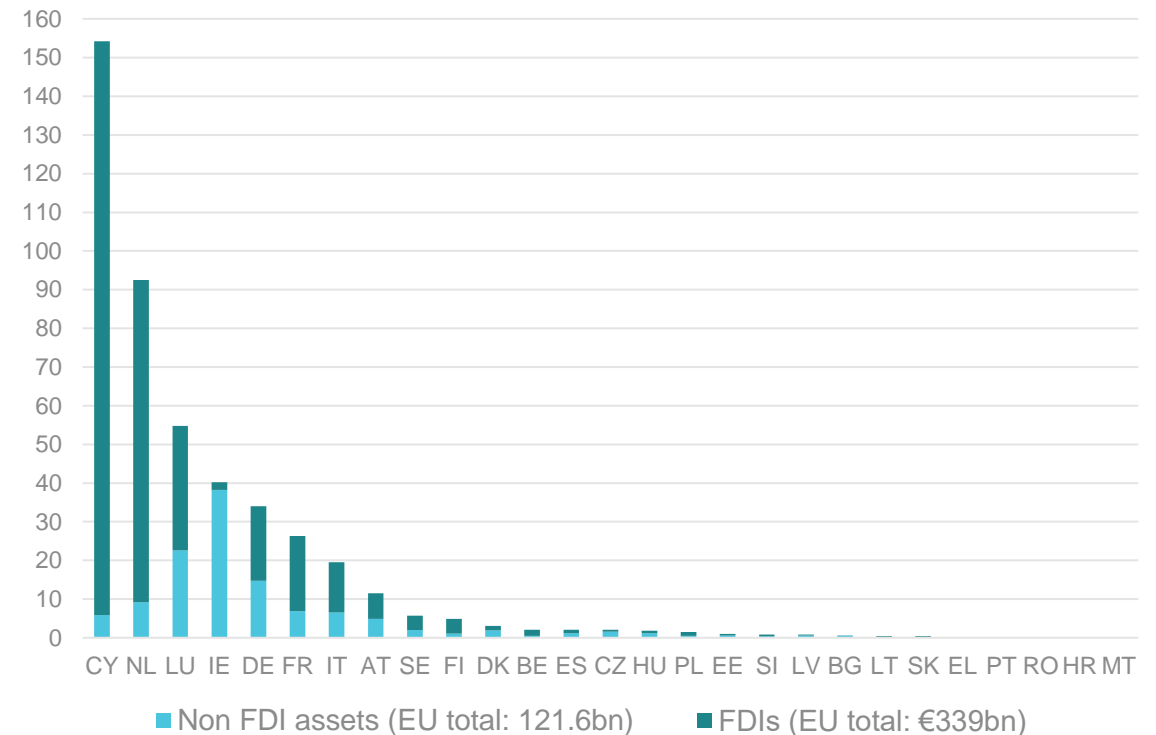
EU sectors relying more heavily on Russian inputs are energy related industries (*petroleum, gas, electricity*). Other sectors that rely to some extent on Russian inputs are *basic metals, water transport or air transport*

FDI exposure: Russian assets in the EU

Total Russian assets (including FDI) in EU countries, 2020, % MS GDP



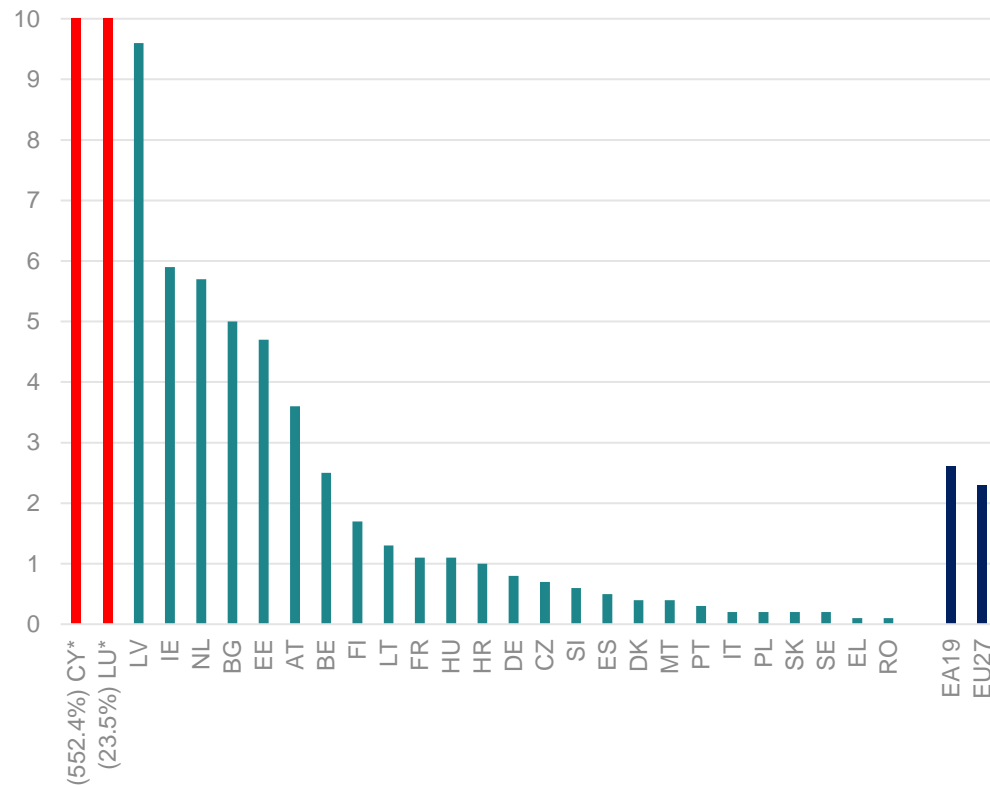
Russian assets in the EU, by type (FDIs and other assets), 2020, €bn - Total: €460.6bn



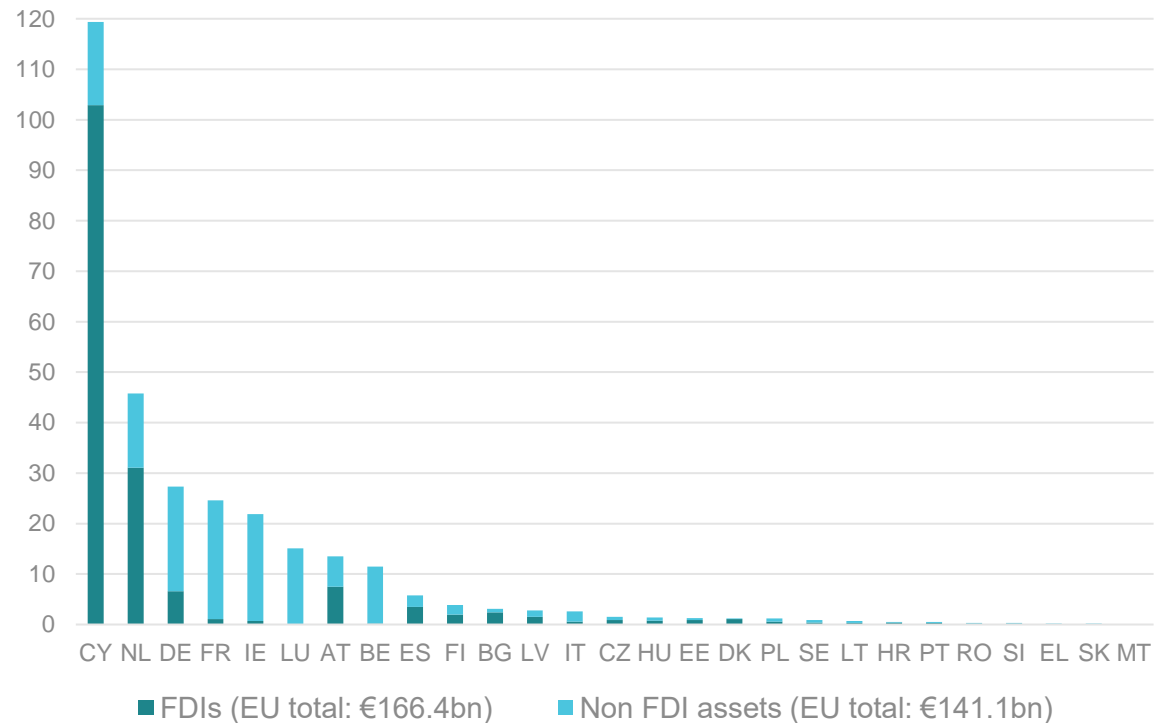
Source: FinFlows database updated and maintained by JRC and ECFIN

FDI exposure: EU assets in Russia

Total EU assets (including FDI) in Russia, 2020, % GDP



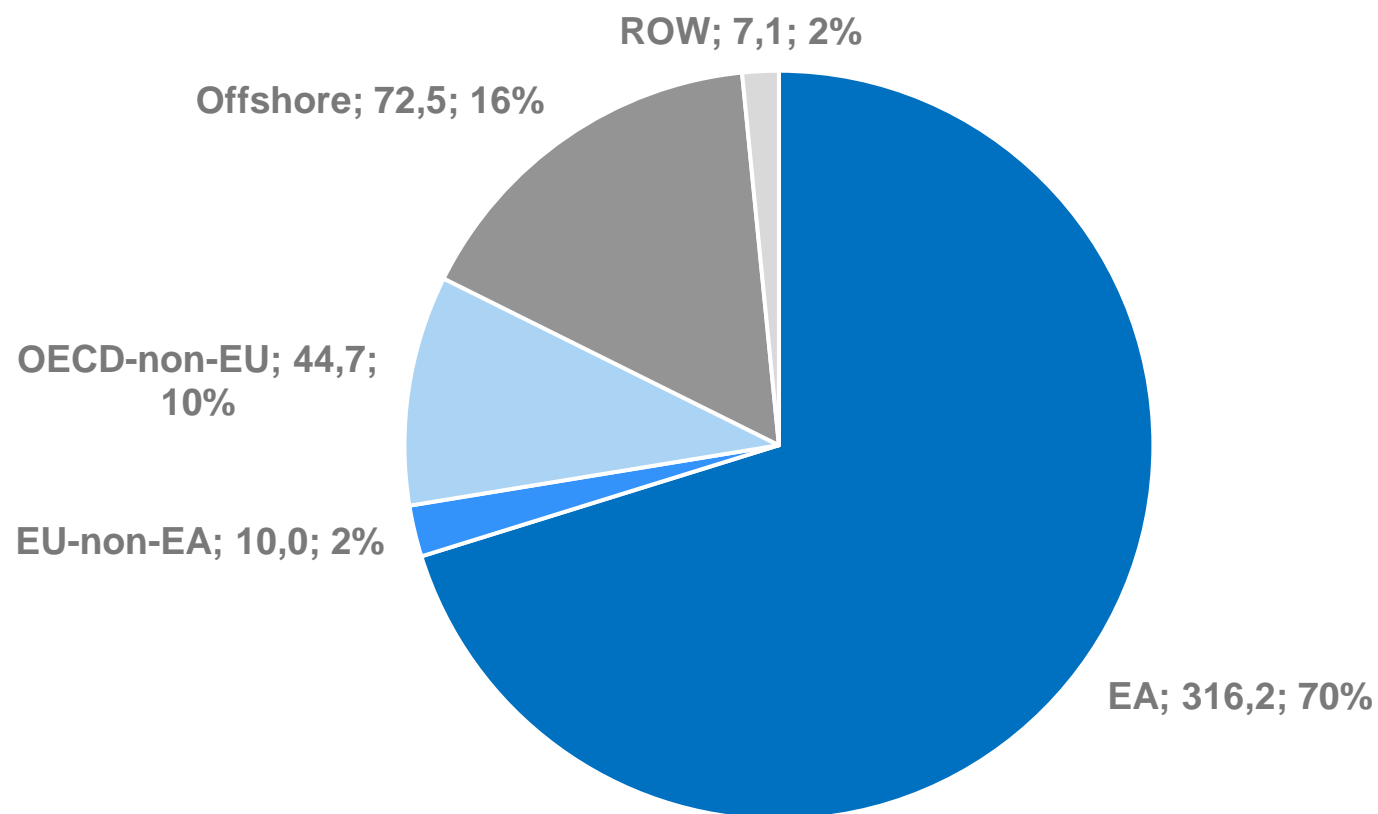
EU assets in Russia, by type (FDIs and other assets), 2020, €bn - Total: €307.5bn



Source: FinFlows database updated and maintained by JRC and ECFIN

FDI in Russia by region of origin

Total Foreign Assets in Russia (2018), €bn and % of total



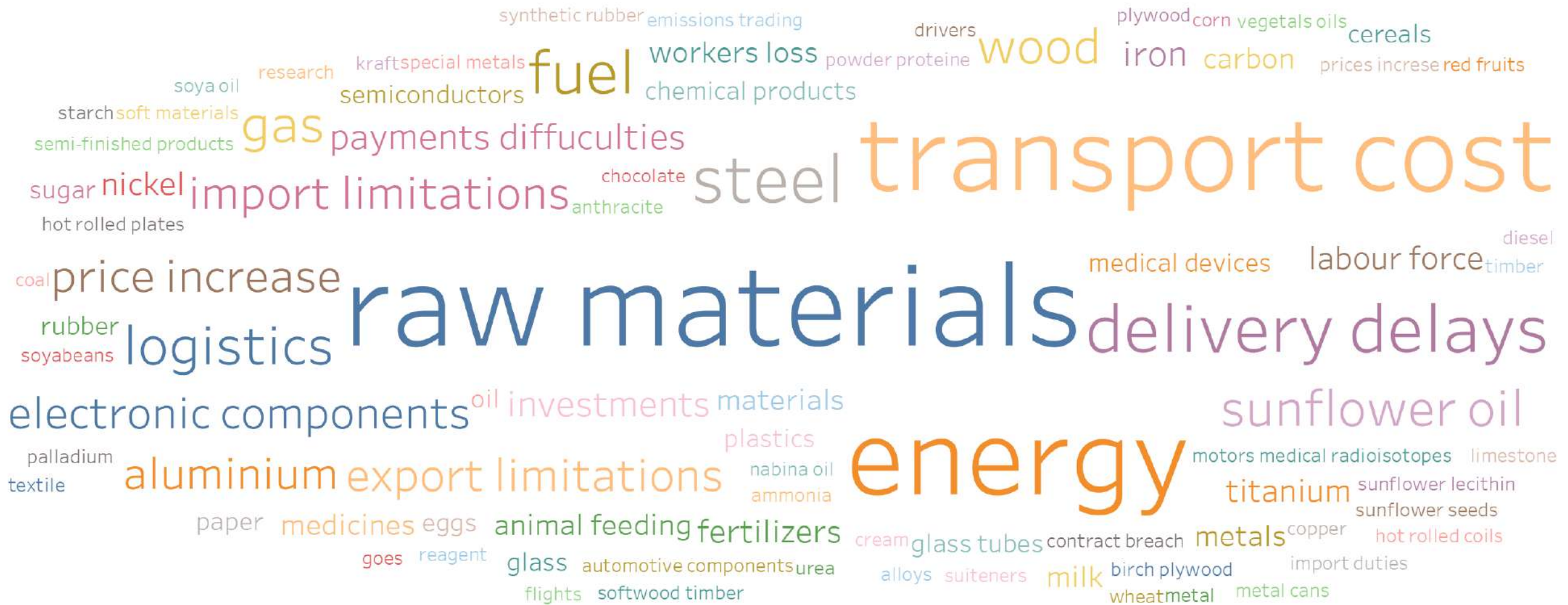
Source: FinFlows database updated and maintained by JRC and ECFIN

2. Challenges for companies

Challenges for companies

Information needs	Availability of:	Higher costs
<ul style="list-style-type: none">• Sanctions<ul style="list-style-type: none">➤ How applied➤ Who is affected• Countermeasures• Future risks	<ul style="list-style-type: none">• Inputs, raw materials• Labour• Markets (sanctions)• Transport• Payment systems• Insurance	<ul style="list-style-type: none">• Energy• Other inputs• Logistics

Keywords from the survey on EU supply chain disruptions



3. Policy responses

Information on sanctions

- Commission's [sanctions webpage](#)
- [Sanctions Map](#) (with a whistleblower tool to report sanctions violations)
- Functional mailbox EC-Russia-Sanctions@ec.europa.eu, also dedicated to Belarus, for questions on sanctions.

Finance

- [Recovery and Resilience Fund](#): €200 bio. available in loans => reduce energy dependence, increase resilience
- [Temporary State Aid Framework](#): aid to companies affected by the current crisis, sanctions or countersanctions; (ii) liquidity; (iii) compensate for the high gas and electricity prices

Clusters and Enterprise Europe Network actions

- **Survey on supply chains disruptions**
- **EEN Supply Chain Resilience Platform** enabling European companies – especially SMEs – facing supply shortages to partner with others who can help resupply them, with support from EEN advisors. <https://supply-chain-resilience-platform.b2match.io/>
- Physical workshop in Vilnius on 26 April followed by virtual **matchmaking on supply chain disruptions in the Baltic region**

Clusters and Enterprise Europe Network actions to support Ukraine

- **Clusters support Ukraine** Forum open to clusters, EEN members and EU business to enable European industry to provide offers for needs expressed by Ukrainian clusters and SMEs: [EU Clusters Support Ukraine | European Cluster Collaboration Platform](#)
- Enabling **financial support to staff** of EEN-Ukraine and Ukrainian cluster organisations to allow them to continue their work;
- Support to Ukrainian entrepreneurs and migrants under **Erasmus for Young Entrepreneurs**

Information page for SMEs on what the EU is doing on Ukraine:
<https://een.ec.europa.eu/content/eu-and-enterprise-europe-network-support-ukraine>

Thank you



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