



EUROPEAN
CLUSTERS ALLIANCE



EUROPEAN CLUSTER
COLLABORATION PLATFORM



REPÚBLICA
PORTUGUESA

Direção - Geral das Atividades
Económicas

Conflito na Ucrânia

Impacto nas Cadeias de Abastecimento

Iniciativa dos Clusters europeus

Antonio Novo

Aliança Europeia de Clusters e Plataforma Europeia de Colaboração de Clusters

21/4/2022



EUROPEAN
CLUSTERS ALLIANCE

European Clusters Alliance

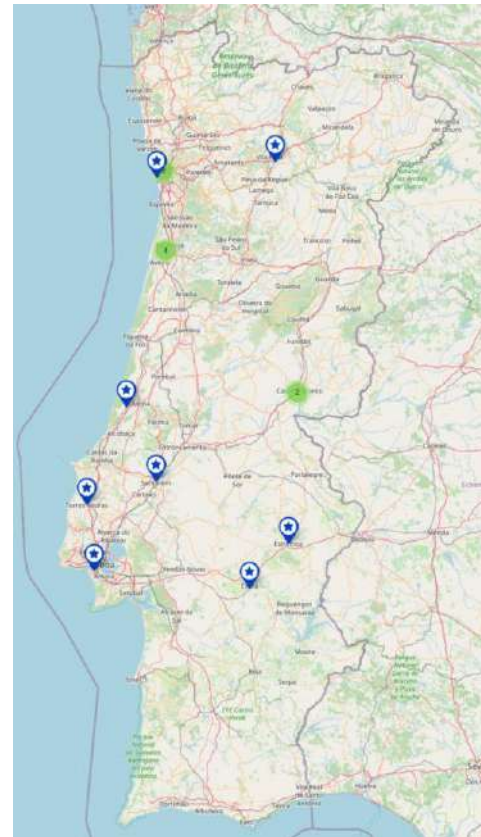
The **European Clusters Alliance** joins

- **21 national associations** of clusters, being **Portugal Clusters** funding member
- representing more than **800 clusters** organisations, **23 of them Portuguese**
- **150,000** of our **most innovative businesses**



We have representatives in the

- **EU Industrial Forum**
- **EU expert group for the Interregional Innovation Investments**
- **EU expert group on clusters**
- **European Economic and Social Committee**



<https://reporting.clustercollaboration.eu/zone/in-europe>

EU Industrial Forum

What does the Industrial Forum do?

The Industrial Forum – set up by the Industrial Strategy – consists of a wide array of stakeholders, including industrial representations, Member States authorities, NGOs, research institutions and social partners representing different industrial ecosystems. The Forum's key tasks are to assist the Commission in tracking the implementation of the March 2020 Industrial Strategy and the May 2021 Industrial Strategy Update and contributing to the Commission's work on industrial ecosystems in the context of the recovery, and their green and digital transformation, with a focus on cross-border and cross-ecosystem collaboration.

1.

Support the Commission in its systematic analysis of the ecosystems and the risks and needs of industry as it embarks on the twin green and digital transitions and the strengthening of its resilience.



2.

For the most relevant ecosystems and together with other relevant stakeholders support the development of transition pathways.



3.

Support the analysis of strategic dependencies.



4.

Identify cross-border and cross-ecosystem investment needs and cooperation opportunities.



5.

Advanced Manufacturing



Industrial Stakeholders



Public Authorities



Society Organisations



Investors

Industrial forum's mission and tasks

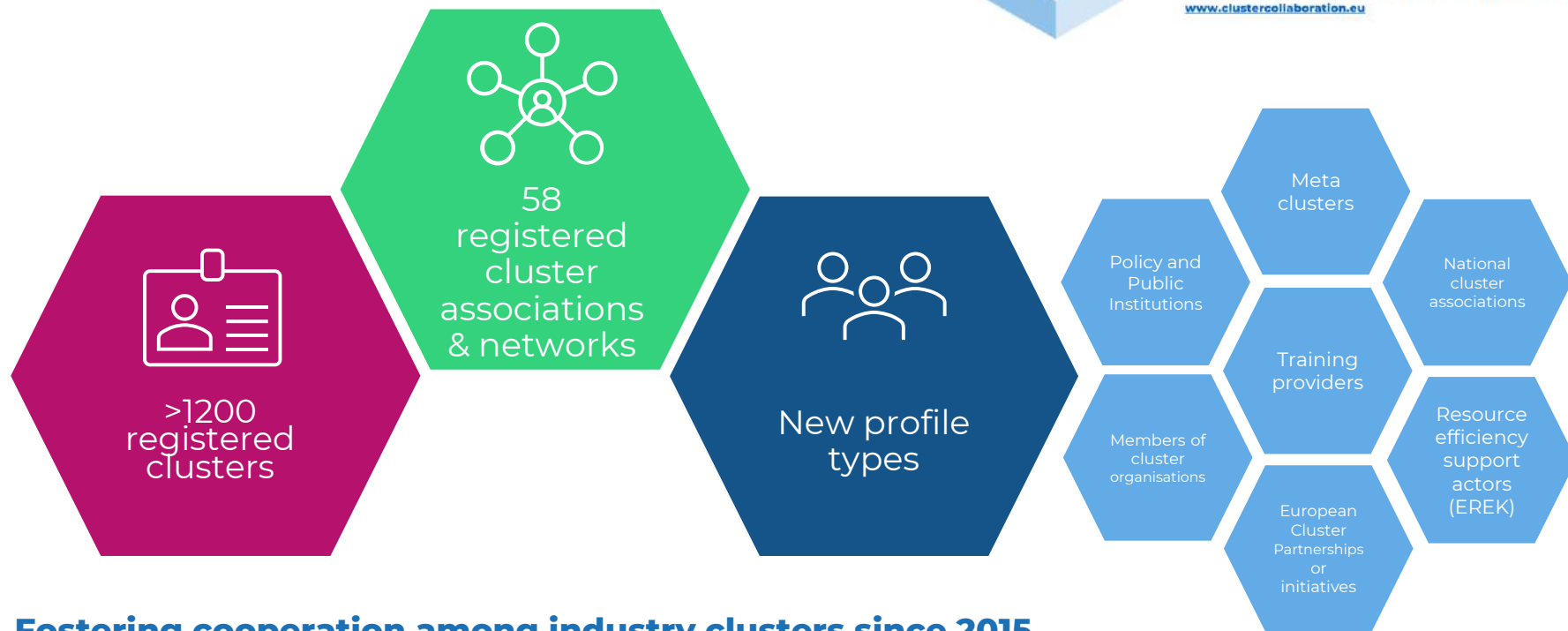
The New Industrial Strategy for Europe announced the launch of the Industrial Forum as a new, inclusive and open mechanism for co-designing solutions with stakeholders, supporting the Commission in its systematic analysis of the ecosystems and assessing the risks and needs of the European industry as it embarks on the twin, green and digital transition. The Industrial Forum shall contribute to the coordination of recovery efforts as a forum for Member States and industry to exchange best practices aiming at the transformation of industrial ecosystems. The Industrial Forum will build on, contribute to and complement the work carried out by the COMPET Council and the High-Level Group for Competitiveness. It will offer a sounding board for stakeholders and showcase the state of the European competitiveness – and the progress towards industrial transformation, bringing together the views of industrial stakeholders, public authorities, civil society organisations and investors.

The Industrial Forum is conceived as a new, inclusive and open mechanism engaging with a wide range of stakeholders. This website is intended to further facilitate the interaction between the Commission and the stakeholders and help them co-create proposals and solutions to implement the digital and green transition pathways set forth by the European Commission's Industry Strategy. The intensified dialogue between the Commission, the Industry Forum and the industry experts will also reduce Europe's strategic dependency and enhance the regular monitoring of the European industry's progress towards the digital and green transition in the different ecosystems.



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www.clustercollaboration.eu



Fostering cooperation among industry clusters since 2015



An initiative of the European
Union

Strengthening the European economy through collaboration



EUROPEAN CLUSTER
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enterprise
europe
network
Business Support on Your Doorstep



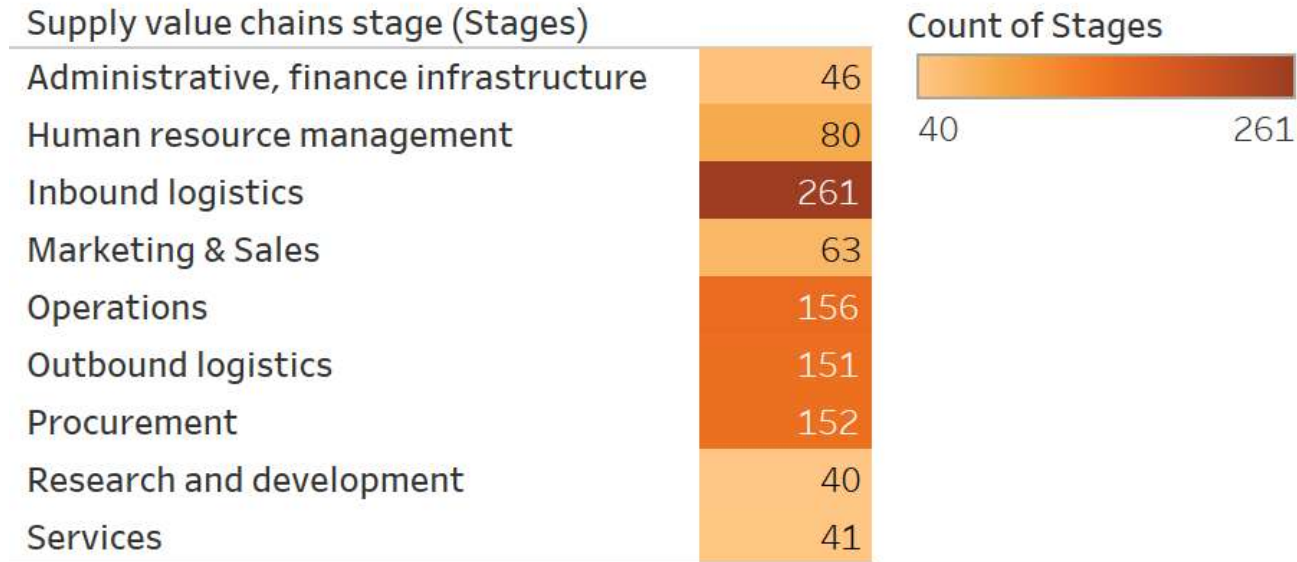
Identification of disrupted supply and value chains

Open for new inputs on

<https://ec.europa.eu/eusurvey/runner/industrial-disruptions-2022>

At which stage of the supply/value chains is there a disruption?

Stages



Criticality of the loss of input / market

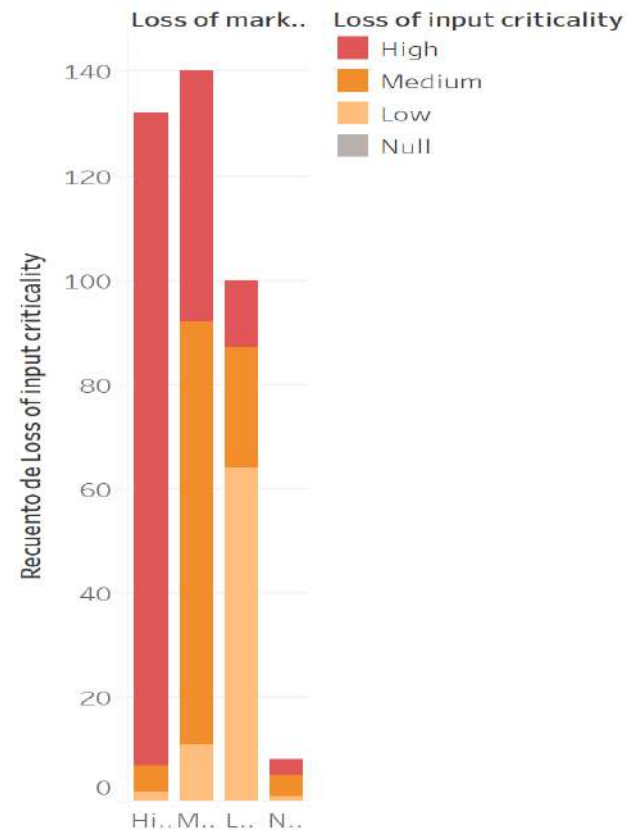
% Market loss

High	22%
Medium	13%
Low	3%

from 132 answers

Input / Market losses

Loss of input criticality	Loss of market criticality				Grand To..
	High	Medium	Low	Null	
High	125	48	13	3	189
Medium	5	81	23	4	113
Low	2	11	64	1	78
Null	0	0	0	0	0
Grand Total	132	140	100	8	380



Loss of input / market originated by Russia

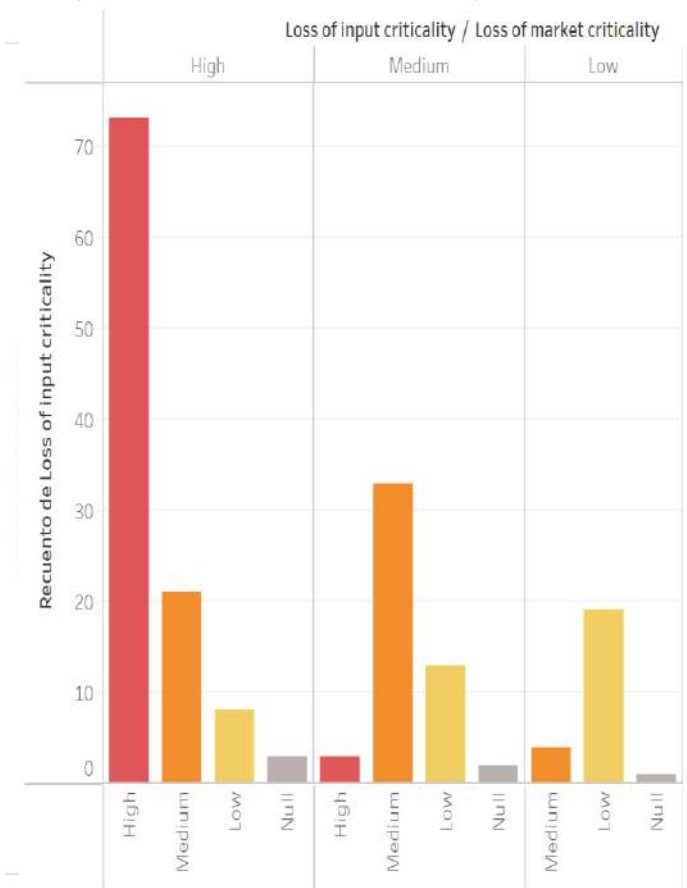
% Market loss originated by Russia

High	32%
Medium	22%
Low	5%

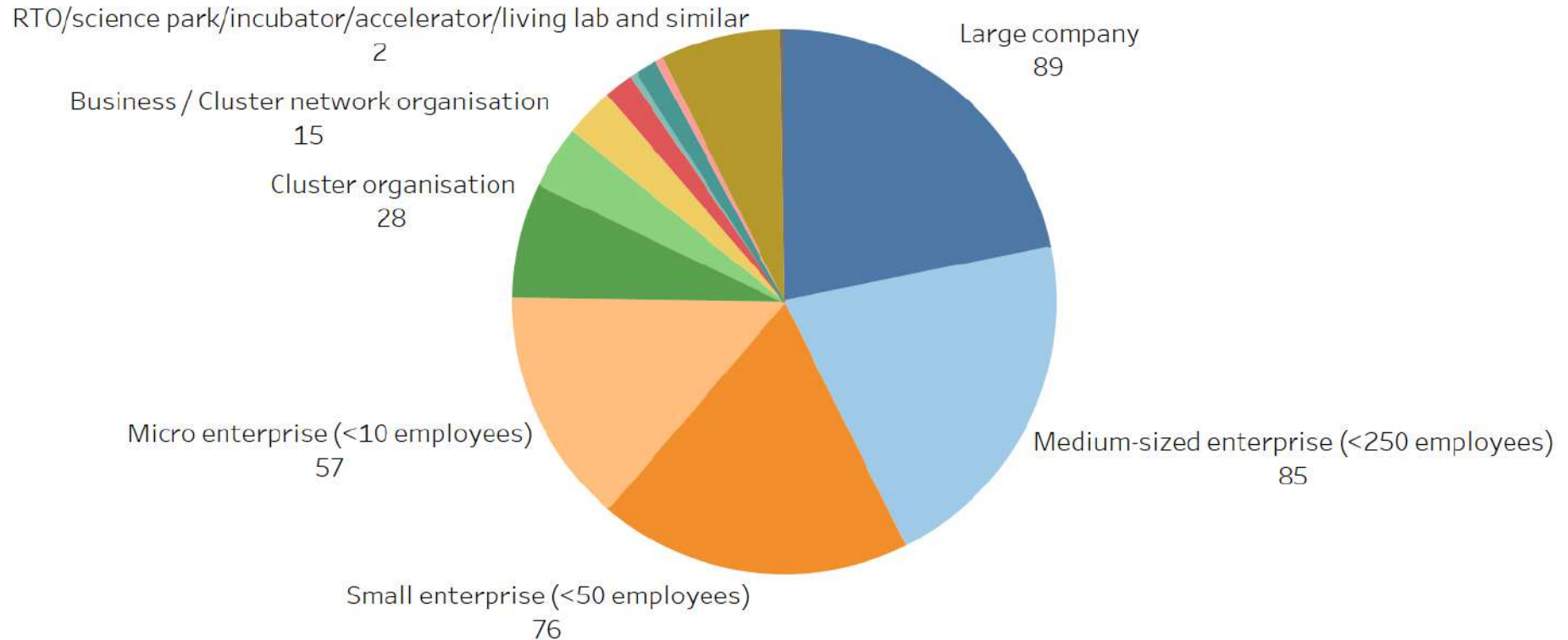
from 190 answers

Input / Market losses originated to Russia

Loss of input criticality	Loss of market criticality				Grand To..
	High	Medium	Low	Null	
High	73	21	8	3	105
Medium	3	33	13	2	51
Low		4	19	1	24
Null	0	0		0	0
Grand Total	76	58	40	6	180



Answers by type of entity



A good example on Solutions: Mine The GAP EU project



MINE.THE.GAP

The mining sector needs **sustainable** solutions

MINE.THE.GAP brings together **SMEs from the raw materials and mining sector** with companies that have solutions for a more **digital, greener, and circular** mining value chain. Through open calls and support services, MINE.THE.GAP makes business ideas a reality.

What is your project idea?



<https://h2020-minethegap.eu/>



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Quick reaction mechanism to the Disruptions in Supply Chains



An initiative of the European
Union

<https://clustercollaboration.eu/events/organised-by-eccp/clusters-meet-regions/vilnius-lithuania>



EUROPEAN CLUSTER
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Quick reaction mechanism to the Disruptions in Supply Chains

EUCLUSTERS



Live from Vilnius, Lithuania

EUCLUSTERS TALKS

Responsible and sustainable agri-food supply chain solutions

27 April • 8:30CET

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An initiative of the European
Union

https://us06web.zoom.us/webinar/register/WN_eL5GI7O5RsKbiWqOpx0sYA


You are invited to join efforts in supporting Ukraine



An initiative of the European
Union



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NEEDS

Needs

Are you representing a hospital in Kyiv or a refugee reception centre on the western borders of Ukraine? If you are, please post your needs here so that forum users can respond to you. We know there are many other urgent humanitarian needs that must be met; these are just two examples. Use this forum and connect with others who can help you.

View more




**EU CLUSTERS SUPPORT
UKRAINE**

OFFERS

Offers

Can you provide material or technical humanitarian assistance to organisations and people impacted by the war in Ukraine? If you can, please post your offers of support here and connect with people who urgently need your help.

View more



**EU CLUSTERS SUPPORT
UKRAINE**

LOGISTICS & COORDINATION

Logistics & Coordination

Can you provide transport and/or logistics planning capability to transfer humanitarian assistance from EU Member States to the people of Ukraine, and to Ukrainian refugees in the border countries of the EU? Please use this forum to tell people how you can help.

View More

<https://clustercollaboration.eu/content/eu-clusters-supporting-ukraine>

clustercollaboration.eu

SUPPORTING UKRAINE

Communication
platform for international
charity and humanitarian
organization

Information event on promoting
Clustercollaboration forum
for supporting Ukraine



ТОРГОВО-ПРОМИСЛОВА
ПАЛАТА УКРАЇНИ

Exploring collaboration opportunities with Ukraine

Textile

Engineering - Automation - Machinery





EUROPEAN
CLUSTERS ALLIANCE

Antonio Novo Guerrero

President

@ antonio.novo@clustersalliance.eu

+34 650410080

@ [@antnovo](https://twitter.com/antnovo)

<https://www.linkedin.com/in/antonionovo/>